

 Overview

The goal of this guide is to prepare you to utilize Money Path in a 1:1 advising setting. Use Money Path to help guide conversations, and narrow down post-secondary options. For students who are unsure of their next step, they can compare, side-by-side, the financial outlook of various post-high school career paths. For students who are further along in their career planning, they can begin budgeting and setting long-term goals based on their career choices. Students will end with a personalized career & financial plan.

 Advisor Preparation

Create your own MP account using your designated class code at MoneyPathApp.org

Set up and save several paths and explore the comparison feature within the tool.

Review the implementation ideas below.

 Day of Meeting with Student

Focus the conversation for the student, where are they currently in their post-HS planning process, where might they need help, what questions do they have around their future. Tell them they will leave today with a full career & financial plan.

Have the student create their own Money Path account by visiting MoneyPathApp.org, click on “Create a new account with your class code”, enter their designated class code, and complete the registration.

Guide the student through the creation of a path, highlighting the sections of Money Path that are most relevant to the student’s need.

 Post Meeting

Encourage students to share Money Path with their families and/or send out information through school communication tools to families about Money Path. Use our [Family Engagement Resource](#) to send info home and help students share their career & financial plans with their families.

Revisit Money Path with your student as they refine their plans over the course of their high school career.



Where Money Path Supports Academic & Career Planning

Consider using Money Path in advising alongside a classroom teacher or implementing Money Path in large career day activities.

College Visit Preparations

If you have college representatives on site, or if a student visits a campus, they can set up a path for that school, be prepared to ask specific financial related questions to the colleges representatives, and compare it against other schools they may be considering.

FAFSA Justification

Money Path supports students in understanding the financial implications of completing the FAFSA, as well as supporting conversations between students and their families regarding financial aid and paying for education.

Capstone Projects

Money Path offers a summary report of each pathway which can complement a capstone project with a more detailed, personalized financial plan for their future. This summary to be used alongside a presentation or interview with a counselor to provide clarity. For a sample student portfolio, see an example [here](#).

Parent Conferences

Money Path helps open the door for post-high school discussions with families. Because the plans are personalized, families can see an accurate career & financial picture for their student. Suggest that a student walk through Money Path together with their family, and use our engagement resource.

Notes: